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**UNITED STATES BANKRUPTCY COURT  
 DISTRICT OF NEVADA**

In re:  
 USA COMMERCIAL MORTGAGE COMPANY,  
 Debtor.

Case Nos. BK-S-06-10725 LBR  
 Case Nos. BK-S-06-10726 LBR  
 Case Nos. BK-S-06-10727 LBR  
 Case Nos. BK-S-06-10728 LBR  
 Case Nos. BK-S-06-10729 LBR

In re:  
 USA CAPITAL REALTY ADVISORS, LLC,  
 Debtor.

Chapter 11

In re:  
 USA CAPITAL DIVERSIFIED TRUST DEED  
 FUND, LLC,  
 Debtor.

Jointly Administered Under  
 Case No. BK-S-06-10725 LBR

In re:  
 USA CAPITAL FIRST TRUST DEED FUND, LLC,  
 Debtor.

**ERRATA TO MOTION TO  
 AUTHORIZE DEBTOR USA  
 COMMERCIAL MORTGAGE  
 COMPANY AS LOAN SERVICER TO  
 ACCEPT PAYMENTS AND PROVIDE  
 RECONVEYANCES FOR TWO COLT  
 GATEWAY LOANS [AFFECTS  
 DEBTORS USA COMMERCIAL  
 MORTGAGE COMPANY AND USA  
 CAPITAL DIVERSIFIED TRUST DEED  
 FUND, LLC]**

In re:  
 USA SECURITIES, LLC,  
 Debtor.

Affects:  
☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Securities, LLC  
☐ USA Capital Realty Advisors, LLC  
☒ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA First Trust Deed Fund, LLC

Date of Hearing: March \_\_, 2007  
 Time of Hearing: 9:30 a.m.

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Debtor in Possession USA COMMERCIAL MORTGAGE COMPANY ("USACM"), by and through its counsel Lenard E. Schwartzer, Esq. of the Schwartzer & McPherson Law Firm, hereby files the following Errata to the "Motion To Authorize Debtor USA Commercial Mortgage Company as Loan Servicer to Accept Payments and Provide Reconveyances for Two Colt Gateway Loans" (the "Motion"), that was filed on February 27, 2007 as Docket No. 2911.

A. Paragraph 4 of the Motion is hereby revised and corrected to read as follows:

4. The current principal balance of the Colt Gateway #1 Loan is \$5,905,051.40. The additional amounts that were owed on the Colt Gateway #1 Loan as of February 28, 2007, along with the per diem for the interest accrual, are as follows: Interest: \$1,787,468.38 (per diem of \$3,205.22); Late Fees: \$89,937.41; and Origination Fee: \$1,700,000.00; for a total of \$9,482,457.13 as of February 28, 2007. See, Supplemental Declaration of Thomas J. Allison in Support of Motion To Authorize Debtor USA Commercial Mortgage Company as Loan Servicer to Accept Payments and Provide Reconveyances for Two Colt Gateway Loans dated February 28, 2007 that is being filed contemporaneously herewith ("Allison Declaration") at ¶ 6.

B. Paragraph 8 of the Motion is hereby revised and corrected to read as follows:

8. Colt Gateway has agreed to pay both of the Colt Gateway Loans, and has requested payoff letters from USACM. As part of the payoff discussions, USACM has agreed that

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an additional late fee of \$50,000.00 will be charged on the Colt Gateway #1 Loan in connection with the payoffs of the Colt Gateway Loans. See, Allison Declaration at ¶ 10.

DATED: February 28, 2007.

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